

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
	Γelemedia Limited 1/2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>08167</u> Des	cription:	Neo Tel	emedia
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : Des	cription:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2013

2. Preference Shares -- Description : Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): **HK\$400,000,000.00**

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,554,920,793					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	2,554,920,793					

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sci	hemes of the Is	suer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granted	Lacicisca	Cancerica	Lapsed		
HK\$1.07						
Meeting approved						
(22/7/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						
2.Exercise Price						
HK\$0.628						
Meeting approved						
(19/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	114,000,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares		<u> </u>				
(Note 1)			Total A. (Ordi	nary shares)	Nil	
				ence shares)		
			*	Other class)		
Total funds raised during		om exercise of		Nil		
options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

	Currency of	Nominal value at	Exercised		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of preceding	during the	Nominal value at	thereto	month
(Date of expiry - dd/mm/yyyy) 1. Unlisted Warrants at the	value	month	month	close of the month		
Issue Price of HK\$0.01						
per warrant						
(Date of expiry - 4/12/2014)	HKD	108,000,000.00	Nil	108,000,000.00	Nil	200,000,000
Stock code (if listed)	N	/A				
Class of shares issuable (<i>Note 1</i>)	Ondinon	r. Chanas				
Subscription price		y Shares 60.54	•			
AGM approval date:	111X4	50.54	•			
(dd/mm/yyyy)	(16/12	/2011)				
2. Unlisted Warrants at the						
Issue Price of HK\$0.05						
per warrant						
(Date of expiry - 20/12/2014)	HKD	149,860,000.00	Nil	149,860,000.00	Nil	254,000,000
Stock code (if listed)	N	/A				
Class of shares	11	711	•			
issuable (Note 1)	Ordinar	y Shares				
Subscription price	HK\$	50.59				
AGM approval date: (dd/mm/yyyy)	(16/12	/2011)				
3.	(10/12	//2011)	•			
3.						
(/ /)						
Stock code (if listed)			•			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			•			
EGM approval date			•			
(if applicable)						
	(/	/)				
4.						
						· ·
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)						
	(/	/)				
			1D (O "	1	X 7 11	
		Tota	IB. (Urdi	nary shares)	N1I	<u>=</u>
			(Fieleli)	Other class)		=
			(-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Note Nil 64,000,000 HKD 160,000,000.00 160,000,000.00 Nil Stock code (if listed) Class of shares issuable (*Note 1*) **Ordinary Share** Subscription price HKD2.50 AGM approval date (if applicable) (dd/mm/yyyy) (19/12/2012) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) - -(Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Proposed issue of an aggregate maximum of 173,310,000 Consideration Shares at the issue price of HK\$0.72 per Share under the Acquisition Agreement dated 25 January 2013. For details, please refer to the announcement dated 25 January 2013 AGM approval date: 19/12/2012		
Ordinary shares (<i>Note 1</i>)	N/A	N/A
2		
		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Oth	ner Movements i	n Issued Sł	nare Capital					
							No. of new shares of issuer issued during the month pursuant thereto	
_	Type of Issue							
1.	Rights issue			Class of shares issuable (<i>Note 1</i>)				
		At price	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price	: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy))		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		_
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Ma	iin Bo	nord and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
L	Type of Issue					
`						
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	-			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	-
		Class of shares redeemed (Note 1)	<u></u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /)/		
		Class of shares issuable (Note 1)			_	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		

sha issu	ued during the	No. of new shares of issues which may be issued pursuan thereto as at close of the month
Q Capital reorganisation Class of shares		month
Q Capital reorganisation Class of shares		
Q Capital reorganisation Class of shares		
reorganisation Class of shares		
Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
_		
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Total For (O.1) and all and		
Total E. (Ordinary shares)_ (Preference shares)		<u> </u>
(Other class)		<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	<u> </u>	
Title:	Branch Share Registrar		
(Director, S	ecretary or other duly authorised officer)		
Notes ·			

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.